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YEEBO (INTERNATIONAL HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 259)

NON-PUBLIC NEW ISSUE OF A SHARES BY NANTONG JIANGHAI

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIV A of the SFO.

Nantong Jianghai, an associate of the Group, has just completed the Allotment. Pursuant to the Allotment, Nantong Jianghai issued 94,562,647 A Shares to independent investors at RMB12.69 per A Share for a proceeds, net of incidental expenses, of approximately RMB1,180 million. Immediately after the Allotment, the Group's shareholding in Nantong Jianghai has decreased from 37.50% to 31.84%. Nantong Jianghai will continue to be treated as an associate of the Group and accounted for in the consolidated financial statements of the Group using the equity method. Pursuant to the Allotment, the Group would record a gain on deemed disposal of approximately HK\$300 million (which is an accounting profit and has no cash flow effect to the Group) and will be included in the consolidated financial statements of the Group for the year ending 31 March 2017.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

DEFINITIONS

“Allotment”	The non-public new issue of 94,562,647 A Shares by Nantong Jianghai to independent investors completed in September 2016
“Company”	Yeebo (International Holdings) Limited, a company incorporated in Bermuda, the shares of which are listed on the Stock Exchange of Hong Kong Limited
“Group”	The Company and its subsidiaries
“HK\$”	Hong Kong Dollars, the lawful currency in the Hong Kong Special Administrative Region of the PRC
“Listing Rules”	The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited

“Nantong Jianghai”	Nantong Jianghai Capacitor Co., Ltd (南通江海電容器股份有限公司), a company incorporated in PRC whose principal activity is the manufacture and trading of aluminum electrolytic capacitors. Immediately after the Allotment, it is a 31.84% owned associate of the Group and its shares are listed on SZSE (SZSE stock code: 002484)
“PRC”	People’s Republic of China
“RMB”	Renminbi, the lawful currency of the PRC
“SFO”	Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong)
“SZSE”	The Shenzhen Stock Exchange

By Order of the Board
Yeebo (International Holdings) Limited
Lau Siu Ki, Kevin
Company Secretary

Hong Kong, 9 September 2016

As at the date of this announcement, the board of directors of the Company comprises Mr Fang Hung, Kenneth, GBS, JP, Mr Li Kwok Wai, Frankie and Mr Leung Tze Kuen as executive directors; Mr Fang Yan Tak, Douglas as non-executive director; and The Hon. Tien Pei Chun, James, GBS, JP, Mr Chu Chi Wai, Allan and Mr Lau Yuen Sun, Adrian as independent non-executive directors.